

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., et al., ¹)	Case No. 01-01139 (KJC)
)	
Reorganized Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 32290

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 16, 2014, AT 10:00 A.M. BEFORE
THE HONORABLE KEVIN J. CAREY**

**THIS HEARING HAS BEEN CANCELED BY THE COURT AS
NO MATTERS ARE SCHEDULED TO GO FORWARD.**

CONTINUED MATTERS:

1. Amended Debtors' Twenty-Fifth Omnibus Objection to Claims (Substantive and Non-Substantive) [Filed: 8/26/08] (Docket No. 19378)

Response Deadline: September 12, 2008, at 4:00 p.m.

Responses Received:

- a. Response of Commonwealth of Pennsylvania, Department of Revenue to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/11/08] (Docket No. 19523)
- b. Indiana Department of Revenue's (IDR) Response to Objection to Claim [Filed: 9/17/08] (Docket No. 19554)

Related Documents: None.

Status: This matter is continued to the next omnibus hearing date.

¹ The Reorganized Debtors consist of the following 17 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., Darex Puerto Rico, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Gloucester New Communities Company, Inc., Grace Chemical Company of Cuba, Grace Energy Corporation, Grace Europe, Inc., Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace PAR Corporation, W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Kootenai Development Company, Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), and Water Street Corporation.

UNCONTESTED MATTERS:

2. Debtors' Motion for an Order Extending the Chapter 11 Plan Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 6/11/14] (Docket No. 32250)

Response Deadline: June 25, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Extending Plan Claims Objection Deadline Through January 30, 2015 [Filed: 6/11/14] (Docket No. 32250, Exhibit A)
- b. Certification of No Objection Regarding Debtors' Motion for an Order Extending the Chapter 11 Plan Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 7/7/14] (Docket No. 32274)
- c. **[Signed] Order Extending Plan Claims Objection Deadline Through January 30, 2015 [Filed: 7/14/14] (Docket No. 32291)**

Status: The Court has entered an order on this matter.

3. Claimants' Counsels' Motion for Leave to File Amended Seventeenth Quarterly Applications and Final Applications [Filed: 6/18/14] (Docket No. 32254)

Response Deadline: July 1, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Granting Motion for Leave to File Amended Seventeenth Quarterly Applications and Final Applications [Filed: 6/18/14] (Docket No. 32254)
- b. Certification of No Objection Regarding Claimants' Counsels' Motion for Leave to File Amended Seventeenth Quarterly Applications and Final Applications [Filed: 7/9/14] (Docket No. 32282)
- c. **[Signed] Order Granting Motion for Leave to File Amended Seventeenth Quarterly Application and Final Applications [Filed: 7/15/14] (Docket No. 32297)**

Status: The Court has entered an order on this matter.

QUARTERLY FEE APPLICATION:

4. Forty-Seventh (Cumulative) Quarterly Interim Fee Application of Blackstone Advisory Partners L.P. as Financial Advisor to W. R. Grace & Co. and Affiliates for Compensation and Reimbursement of Expenses Incurred for the Period of October 1, 2013 Through February 3, 2014 [Filed: 4/15/14] (Docket No. 32021)

Response Deadline: May 5, 2014, at 4:00 p.m.

Responses Received: None.

Related Documents:

- a. Fee Auditor's Combined Final Report Regarding Those Fee Applications with De Minimis or No Fee or Expense Issues for the Fifty-First Interim Application Period [Filed: 5/13/14] (Docket No. 32197)
- b. [Signed] Order Approving Quarterly Fee Applications for the Fifty-First Period [Filed: 5/23/14] (Docket No. 32216)
- c. Fee Auditor's Final Report Regarding the Restructuring Fee Sought in the Forty-Seventh (Cumulative) Quarterly Interim Fee Application of Blackstone Advisory Partners L.P. for the Period of October 1, 2013 through February 3, 2014 [Filed 7/7/14] (Docket No. 32272)
- d. Certification of Counsel Regarding Forty-Seventh (Cumulative) Quarterly Interim Fee Application of Blackstone Advisory Partners L.P. as Financial Advisor to W. R. Grace & Co. and Affiliates for Compensation and Reimbursement of Expenses Incurred for the Period of October 1, 2013 Through February 3, 2014 [Filed: 7/14/14] (Docket No. 32289)
- e. **[Signed] Order Approving Restructuring Fee [Filed: 7/15/14] (Docket No. 32298)**

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Status: The Court has entered an order on this matter.

Dated: July 15, 2014

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